Brazil in context

10th largest economy:
**GDP USD 440 billion**

5th largest land area:
**8.511.767 km²**

6th largest population:
**213.911 million people**

6th largest FDI destination in 2021:
**USD 50 billion**

Clean energy system:
**85% renewable sources**

2nd largest global production of biofuels

Large forest coverage
**58% of the national territory**

Largest water reserve in the world
**12% of world reserves**

Greatest biodiversity in the world:

More than 120 thousand species of invertebrates and approximately 8930 vertebrate species

- 734 mammal species
- 1982 bird species
- 732 reptile species
- 973 amphibian species
- 1358 marine fish species

Source: Unctad
PPI works as a hub for investments

Adds on efficiency and value to the process
- Governance, coordination, monitoring and oversight
- Transparency, dialogue, credibility and predictability
- Well-designed projects
- Technical and legal framework enhancement

INVESTMENT PARTNERSHIP PROGRAM
Main Deliveries 2016/2022

293 auctions/projects

Expected Investments

USD 234 bi

Concession fees

USD 45,1 bi
Main Deliveries 2019/2022

172 auction/projects

Expected Investments

USD 184,4 bi

Concession fees

USD 35,82 bi
Deliveries 2022

41 auctions/projects concluded

Expected investments
USD 17.2 Bi

Bonus/Concession fees
USD 6.28 Bi
41 AUCTIONS IN 2022

**PORTS AND PORT TERMINALS (4)**
- CODESA • MAR, 30
- 1 in Santos/SP (STS11) • MAR, 30
- 1 in Paranaguá/PR (PAR32) • MAR, 30
- 1 in Recife/PE (SUA07) • MAR, 30

**Investments**
- USD 428 million

**Concession fee**
- USD 220 million

**Jobs**
- 38,400 new jobs

**HIGHWAYS (1)**
- BR-116/493/RJ/MG (Rio-Valadares) • MAY/20

**Investments**
- USD 2,25 bi

**Opex**
- USD 1,97 bi

**Jobs**
- 126,9 k

**RAILWAYS (1)**
- MRS (renewal) • JUL/29

**Investments**
- USD 1,94 bi

**Concession fees**
- USD 336 million

**Jobs**
- 256,7 k

**AIRPORTS (15)**
- 7ª Round • 18/AUG
- Block SP/MG/MS/PA (11 airports)
- Block Geral Aviation – RJ/SP (2 airports)
- Block North II – PA/AP (2 airports)

**Investments**
- USD 1,45 bi

**Concession fees**
- USD 544 mi

**Jobs**
- 23,6 mil
ENERGY (5)

- Energy generation (3):
  - New Energy (LEN A-4) • MAI/27
  - Capacity • SEP/30
  - New Energy (LEN A-4) • MAI/27
- Privatization (1):
  - Eletrobras • JUN/14
- Energy Transmission (1) • JUN/30

Investments
USD 7.3 bi

Concession fees
USD 5 bi

Resource for tariff moderation
USD 6.4 bi (CDE)

OIL AND GAS (1)

- Open Acreage • APR/13

Investments
USD 81.2 mi

Concession fees
USD 84.4 mi

Blocks
59
41 AUCTIONS IN 2022

OTHER PROJECTS

EXPECTED INVESTMENTS

USD 17.2 bi

FISHERY TERMINALS (3)
- Manaus/AM
- Belém/PA
- Vitória/ES
- MAR, 11

Investments
USD 71.8 million

Concession fee
USD 254,000

Benefited people
51,000 artisanal fishermen

PARKS AND FORESTS (1)
- Iguazu/PR • MAR, 22

Investments
USD 860 million

Concession fee
USD 75 million

Visitants (30 years)
160 million visitants

REGIONAL DEVELOPMENT (1)
- Baixio do Irecê (Irrigation) • JUN/01

Investments
USD 317 million

Opex
USD 1,97 bi

Jobs
126,9 mil
41 AUCTIONS IN 2022

SUPPORT TO SUBNATIONAL ENTITIES

Expected Investments
USD 17.2 bi

COMPLETE CONCESSION OF SANITATION SERVICES (1)
WATER, WASTEWATER AND MUNICIPAL SOLID WASTE

- São Simão/GO • FEV, 11
- CEARÁ • SEPT/27

Investments USD 69.6 million
Discount 7.3%
Benefited people 20,600 inhabitants

WASTEWATER SERVICES (2)

- Crato/CE • FEV, 11
- CEARÁ • SEPT/27

Investments USD 1,36 Billion
Discount 1.3%
Benefited people 4.4 million inhabitants

STREET LIGHTING (5)

- Caruaru/CE • FEB/17
- Jaboatão dos Guararapes/PE • FEB/17
- Cachoeiro de Itapemirim/ES • APR/29

- Toledo/PR • APR/29
- Curitiba • SEP/29

Investments USD 140 million
Discount 66%
Benefited people 3.3 million inhabitants

MSW PROJECTS (1)

- Convale/MG • ABR, 14

Investments USD 222 million
Discount 30.2%
Benefited people 433,200 mil inhabitants
CURRENT PPI PORTFOLIO

149 PROJECTS

PORTS 35
HIGHWAYS 22
AIRPORTS 12
OIL & GAS 2
ENERGY 1

MINING 10
RAILWAYS 7
REGIONAL DEVELOPMENT 8
FISHERY TERMINALS 4
TOURISM 6
URBAN MOBILITY 3

NATIONAL FORESTS AND PARKS 27
SUPPLY 2
ECONOMY 4
HEALTH 1
DEFENSE AND SECURITY 1
ICT 4
PPI PIPELINE FOR SUPPORTING SUBNATIONAL PROJECTS

STATES AND MUNICIPALITIES

56 PROJECTS

- STREET LIGHTING: 29
- PRISONS: 2
- CORRECTIONAL FACILITIES: 2
- WASTEWATER: 1
- WATER SUPPLY AND WASTEWATER TREATMENT: 08
- MUNICIPAL SOLID WASTE: 09
- HEALTH CARE: 1
- SOCIAL LOCATION: 2
- DAYCARE UNITS: 2
- PRISONS: 2
- CORRECTIONAL FACILITIES: 2
- DAYCARE UNITS: 2
- HEALTH CARE: 1
PPI Next Auctions - 2022

**Airports (1)**
- São Gonçalo do Amarante (Natal/RN)

**Highways (03):**
- BR – 381/MG
- Integrated highways of PR (lots 1 and 2)
- Railway Paraná Oeste S.A. – New Ferroeste

**Ports (13):**
- 1 Port Terminals in Paranaguá/PR
- Port of Itajai/SC
- Port of São Sebastião/SP
- 1 Port Terminal in Mucuripe/CE
- 2 Port Terminals in Maceió/AL
- 1 Port Terminal in Rio Grande/RS
- 2 Port Terminals in Porto Alegre/RS
- 1 Port Terminal in São Francisco do Sul/SC
- 1 Port Terminals in Vila do Conde/PA
- 1 Port Terminal in Santos/SP
- 1 Port Terminal in Rio de Janeiro/RJ

**Electric Power (1)**
- 1 auctions of power transmission lines Dec/16

**Oil and Gas (1)**
- 1st ANP cycle of the Open Acreage Sharing Agreement Dec/16

**Fishery Terminals (4)**
- Santos (SP)
- Cananéia (SP)
- Natal (RN)
- Aracaju (SE)

**Mining rights (8):**
- Limestone – Aveiro/PA
- Diamonds – Santo Inácio/BA
- Gold – Natividade/TO
- Copper – Bom Jardim de Golãs/GO Dec/07
- Kaolinite - Rio Capim/PA Dec/07
- Phosphate – Miriri/PE/PB
- Gypsum - Rio Cupari/PA
- 7th, Round ANM Areas

**Subnational (8):**
- 2 Prisional Units PPPs:
  - Blumenau/SC Dec/20
  - Erechim/RS

- 1 Sanitation Project:
  - CORSAN/RS

- 1 MSW projects:
  - Comares Consortia/CE Dec/15

- 4 Public Lighting PPPs
  - Camaçari/BA Dec/09
  - Corumbá Dec/09
  - Barreiras/BA Nov/11
  - Nova Lima/MG Nov/04

**Privatizations (3):**
- EMGEA
- CBTU/MG + line 2 of BH metro Dec/22
- Ceasaminas

**Airports**
- 40 federal
- 8 subnational
- 48 assets

**USD 12.2 Billion** in investments
### Auctions / Projects 2023

#### Airports (11)
- 8 regional airports in Amazonas
  - Parintins, Carauari, Coari, Eirunepé, São Gabriel da Cachoeira, Barcelos, Lábrea e Maués
- 1 airport (concession)
  - Santos Dumont/RJ
- 2 airport (rebidding)
  - Airport of Campinas/SP
  - International Airport of Galeão/RJ

#### Regional Development (8)
- 7 irrigation projects
- 1 Hydric infrastructure project (PISF)

#### Parks and Forests (15)
- 10 Parks and forest concessions for visitation
- 5 Forest concessions for sustainable management

#### Defense and Public Safety (1)
- 1 PRF vehicle guard

#### Ports (17)
- 15 Port Terminals
- 1 Waterway
- 1 Port

#### Railways (3)
- 1 concessions
- 2 renewals

#### Privatization (07)
- Trensurb/RS
- Nuclep
- Correios
- SERPRO
- DATAPREV
- ABGF
- ASP

#### Subnationals (37)
- 2 Correctional Facilities
  - Minas Gerais and Santa Catarina
- 1 Child Education Project
  - Recife/PE
- 1 Wastewater Project
- 6 Sanitation Projects
- 5 MSW Projects
  - Bauru/SP; Teresina/PI; Centro-Oeste Mineiro Consortium/MG (35 municipalities); Mogiana Consortium/SP (20 municipalities); Oeste Paulista Consortium (10 municipalities)
- 20 Public Lighting PPPs
- 1 Hospital
  - Guarulhos/SP: Municipal Hospital for Children and Adolescents (HMCA)
- 1 Social Leasing
  - Recife/PE

#### Tourism (5)
- 5 Concessions of historical and tourist buildings (CE, MG, PB, PE and SP)

#### Highways (14): 14 concession projects

#### Railways (3): 1 concession

#### Ports (17): 15 ports

#### Airports (11): 8 regional airports

#### Subnationals (37): 2 correctional facilities

USD 41.46 Billion in investments

81 federal + 36 subnational = 117 assets
Thank you!

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